

# MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP") PROPOSED CONVERSION OF AHP TO AN UNLISTED REAL ESTATE INVESTMENT TRUST BY WAY OF: (I) PROPOSED SELECTIVE UNIT REDEMPTION EXERCISE; AND (II) PROPOSED AMENDMENTS TO THE FIRST RESTATED DEED OF AHP DATED 13 AUGUST 2015

## AMANAH HARTA TANAH PNB

<b>Type</b>	Announcement
<b>Subject</b>	MULTIPLE PROPOSALS
<b>Description</b>	AMANAH HARTA TANAH PNB ("AHP") PROPOSED CONVERSION OF AHP TO AN UNLISTED REAL ESTATE INVESTMENT TRUST BY WAY OF: (I) PROPOSED SELECTIVE UNIT REDEMPTION EXERCISE; AND (II) PROPOSED AMENDMENTS TO THE FIRST RESTATED DEED OF AHP DATED 13 AUGUST 2015

*(Unless otherwise stated, all abbreviations used herein shall have the same meaning as those mentioned in AHP's announcements dated 18 September 2020 and 12 October 2020 in relation to the Proposals).*

Reference is made to the announcements dated 18 September 2020, 12 October 2020, 16 October 2020, 11 November 2020, 13 November 2020, 16 November 2020, 8 December 2020 and 22 December 2020 in relation in the Proposals.

On behalf of the Board, MIDF Investment wishes to announce that the Second Supplemental Deed to the First Restated Deed has been registered with the Securities Commission Malaysia ("SC") on 28 December 2020. As such, the Second Supplemental Deed to the First Restated Deed will be effective from today.

The Second Supplemental Deed to the First Restated Deed will be lodged with the SC within 7 days from the date hereof.

This announcement is dated 28 December 2020.

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### Announcement Info

<b>Company Name</b>	AMANAH HARTA TANAH PNB
<b>Stock Name</b>	AHP
<b>Date Announced</b>	28 Dec 2020
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-28122020-00066

